THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt about the action you should take, you are recommended immediately to seek advice from your stockbroker, solicitor, accountant or other independent financial adviser duly authorised under the Financial Services and Markets Act 2000 (as amended) who specialises in advising on the acquisition of shares and other securities.

The Directors, whose names and functions appear on page 6 of this document, and the Company, whose registered office appears on page 6 of this document, accept responsibility, both collectively and individually, for the information contained in this document and compliance with the AIM Rules. To the best of the knowledge of the Directors and the Company (who have taken reasonable care to ensure that such is the case), the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.

If you have sold or otherwise transferred all of your Existing Ordinary Shares, please immediately forward this document, together with the accompanying Form of Proxy, to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for onward transmission to the purchaser or transferee. If you have sold or transferred only part of your holding of Existing Ordinary Shares, you should retain this document and immediately consult the stockbroker, bank or other agent through whom the sale or transfer was effected. **This document should be read in conjunction with the Notice of General Meeting as set out at the end of this document. The whole text of this document should be read.**

This document does not constitute any offer to issue or sell or a solicitation of any offer to subscribe for or buy Ordinary Shares or any other securities. This document is not a prospectus or an admission document and has not been reviewed or approved by the FCA, the London Stock Exchange or any other regulatory authority.

Finseta plc

(Incorporated and registered in England and Wales with registered number 08367949)

LN Conversion

CLN Conversion

Amendment of Articles of Association

and

Notice of General Meeting

Your attention is drawn to the letter from the Chairman of the Company which is set out on page 13 of this document and which contains, amongst other things, the Directors' unanimous recommendation that you vote in favour of the Resolutions to be proposed at the General Meeting.

Notice of a General Meeting of Finseta plc, to be held at the offices of Gracechurch Group, 48 Gracechurch Street, London EC3V 0EJ at 11.00 a.m. on 25 November 2026, is set out at the end of this document. To be valid, the accompanying Form of Proxy for use in connection with the General Meeting should be completed, signed and

returned, in accordance with the instructions printed thereon, so as to arrive as soon as possible and in any event by no later than 11.00 a.m. on 23 November 2026 (or, in the case of any adjourned meeting for less than 28 days but more than 48 hours or in the case of a poll taken more than 48 hours after it is demanded, not less than 24 hours before the time appointed for the holding of the adjourned meeting or the taking of the poll, excluding any part of a day that is not a working day).

Shareholders who hold their Ordinary Shares in uncertificated form in CREST may alternatively use the CREST Proxy Voting Service in accordance with the procedures set out in the CREST Manual as explained in the notes accompanying the Notice of General Meeting at the end of this document. Proxies submitted via CREST must be received by Neville Registrars Limited (ID 7RA11) by no later than 11.00 a.m. on 23 November 2026 (or, in the case of any adjourned meeting for less than 28 days but more than 48 hours or in the case of a poll taken more than 48 hours after it is demanded, not less than 24 hours before the time appointed for the holding of the adjourned meeting or the taking of the poll, excluding any part of a day that is not a working day). The appointment of a proxy using the CREST Proxy Voting Service will not preclude Shareholders from attending and voting in person at the General Meeting should they so wish.

Shore Capital and Corporate Limited ("**SCC**"), which is authorised and regulated by the FCA, acts as nominated adviser to the Company for the purposes of the AIM Rules. Shore Capital Stockbrokers Limited ("**SCS**" and, together with SCC, "**Shore Capital**"), which is authorised and regulated by the FCA, acts as joint broker to the Company. Allenby Capital Limited ("**Allenby Capital**"), which is also authorised and regulated in the UK by the FCA, acts as joint broker to the Company. Neither Shore Capital nor Allenby Capital will regard any other person as their clients and will not be responsible to anyone else for providing the protections afforded to their respective clients or for providing advice in relation to any of the matters set out in this document. Neither Shore Capital nor Allenby Capital has authorised the contents of, or any part of, this document and no liability whatsoever is accepted by Shore Capital or Allenby Capital for the accuracy of any information or opinions contained in this document or for the omission of any information. SCC, as nominated adviser to the Company, owes certain responsibilities to the London Stock Exchange which are not owed to the Company, the Directors, Shareholders or any other person.

Apart from the responsibilities and liabilities, if any, which may be imposed on Shore Capital and Allenby Capital by the FSMA or the regulatory regime established thereunder, Shore Capital and Allenby Capital do not accept any responsibility whatsoever for the contents of this document, and no representation or warranty, express or implied, is made by either Shore Capital or Allenby Capital in relation to the contents of this document, including its accuracy, completeness or verification or for any other statement made or purported to be made by them, or on their behalf, in connection with the Company, the Ordinary Shares or the Proposals and nothing in this document is, or shall be relied upon as, a promise or representation in this respect, whether as to the past or future. Shore Capital and Allenby Capital accordingly disclaim all and any responsibility or liability whether arising in tort, contract or otherwise which they may otherwise have in respect of this document or any such statement.

A copy of this document is available at the Company's website: https://investors.finseta.com/news-alerts/.

IMPORTANT NOTICE

FORWARD-LOOKING STATEMENTS

This document includes "forward-looking statements" which include all statements other than statements of historical facts, including, without limitation, those regarding the Company's financial position, business strategy, plans and objectives of management for future operations, or any statements preceded by, followed by or that include the words "targets", "believes", "expects", "aims", "intends", "will", "may", "anticipates", "should", "would", "could" or similar expressions or negatives thereof. Such forward-looking statements involve known and unknown risks, uncertainties and other important factors beyond the Company's control that could cause the actual results, performance or achievements of the Company to be materially different from future results, performance or achievements expressed or implied by such forward-looking statements. Such forward-looking statements are based on numerous assumptions regarding the Company's present and future business strategies and the environment in which the Company will operate in the future. These forward-looking statements speak only as at the date of this document. The Company expressly disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statements contained herein to reflect any change in the Company's expectations with regard thereto or any change in events, conditions or circumstances on which any such statements are based unless it is required to do so by applicable law or the AIM Rules.

NOTICE TO OVERSEAS PERSONS

The distribution of this document and/or the Form of Proxy in certain jurisdictions may be restricted by law and therefore persons into whose possession these documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.

PRESENTATION OF FINANCIAL INFORMATION

Certain data in this document, including financial, statistical and operational information, has been rounded. As a result of the rounding, the totals of data presented in this document may vary slightly from the actual arithmetical totals of such data. Percentages in tables have been rounded and, accordingly, may not add up to 100 per cent. In this document, references to "pounds sterling", "£", "pence" and "p" are to the lawful currency of the United Kingdom.

NO INCORPORATION OF WEBSITE INFORMATION

Unless stated otherwise, the contents of the Company's website or any hyperlinks accessible from the Company's website do not form part of this document and Shareholders should not rely on them.

INTERPRETATION

Certain terms used in this document are defined and certain technical and other terms used in this document are explained at the section of this document under the heading "Definitions".

All times referred to in this document and the Form of Proxy are, unless otherwise stated, references to London time.

All references to legislation in this document and the Form of Proxy are to the legislation of England and Wales unless the contrary is indicated. Any reference to any provision of any legislation or regulation shall include any amendment, modification, re-enactment or extension thereof.

Words importing the singular shall include the plural and vice versa, and words importing the masculine gender shall include the feminine or neutral gender.

CONTENTS

Directors and Advisers 6

Definitions 7

Expected timetable of principal events 11

Conversion Statistics 12

Letter from the Chairman of the Company 13

Notice of General Meeting 22

DIRECTORS, REGISTERED OFFICE, SECRETARY AND ADVISERS

Directors	Gareth Maitland Edwards (Non-Executive Chairman) James Richard Hickman (Chief Executive Officer) Andrew James Richards (Chief Financial Officer) William Timothy Milton Newton (Chief Information Officer) Simon Charles Bullock (Non-Executive Director) John Duncan Burns (Non-Executive Director) All of whom have their business address at the Company's registered office.
Registered Office	14-18 Copthall Avenue London England EC2R 7DJ
Company website	www.finseta.com
Company Secretary	Jordanna Rachel Curtis
Nominated adviser and Joint broker	Shore Capital Cassini House 57 St James's Street London SW1A 1LD
Joint broker	Allenby Capital Limited 5 St. Helen's Place London EC3A 6AB
Legal advisers to the Company	Dorsey & Whitney (Europe) LLP 199 Bishopsgate London EC2M 3UT
Registrars	Neville Registrars Limited Neville House Steelpark Road Halesowen B62 8HD

DEFINITIONS

"**Admission**"	the admission of the Conversion Shares to trading on AIM becoming effective in accordance with Rule 6 of the AIM Rules;
"**Affiliate Agreement**"	the affiliate agreement between Finseta Payment Solutions Limited and Amir Mehrad;
"**AIM Rules**"	the AIM Rules for Companies and the AIM Rules for Nominated Advisers, as applicable, published by the London Stock Exchange from time to time;
"**AIM**"	AIM, a market operated by the London Stock Exchange;
"**Allenby Capital**"	Allenby Capital Limited, a limited liability company incorporated and registered in England and Wales with registered number 06706681, authorised and regulated by the FCA, and the Company's joint broker;
"**Business Day**"	a day (other than a Saturday, Sunday or public holiday) on which banks in the City of London are open for normal banking business;
"**CLN Conversion Price**"	the Issue Price per CLN Conversion Share;
"**CLN Conversion Shares**"	16,170,774 new Ordinary Shares to be issued to the CLN Holder pursuant to the CLN Conversion;
"**CLN Conversion**"	the conversion of the Convertible Loan Notes into the CLN Conversion Shares;
"**CLN Holder**" or "**Homa**"	Homa Holdings Ltd, a company incorporated pursuant to the ADGM Companies Regulations 2020 with registered number 41299;
"**CLN Instrument**"	the convertible loan note instrument executed as a deed by the Company dated 6 November 2026, constituting the Convertible Loan Notes and setting out the terms and conditions attaching to them;
"**CLN Subscription Agreement**"	the conditional subscription agreement entered into between the Company and the CLN Holder dated 6 November 2026 pursuant to which the CLN Holder has subscribed for the Convertible Loan Notes;
"**Company**" or "**Finseta**"	Finseta plc, a company incorporated and registered in England and Wales with registered number 08367949;

"**Conversion Date**"	the date on which the LN Conversion and the CLN Conversion take place;
"**Conversion Shares**"	the LN Conversion Shares and CLN Conversion Shares;
"**Convertible Loan Notes**"	the zero-coupon convertible loan notes constituted by the CLN Instrument and issued to the CLN Holder pursuant to the CLN Subscription Agreement;
"**CREST**"	the relevant system (as defined in the CREST Regulations) in respect of which Euroclear UK & International Limited is the Operator (as also defined in the CREST Regulations);
"**CREST Regulations**"	the Uncertificated Securities Regulations 2001 (SI 2001 No.3755) (as amended from time to time);
"**Deferred Shares**"	the 4,528,954 deferred shares of 1 pence each in the capital of the Company to be created pursuant to the New Articles and issued to the LN Holder pursuant to the LN Conversion;
"**Directors**" or "**Board**"	the directors of the Company whose names are set out on page 6 of this document, or any duly authorised committee thereof;
"**Enlarged Share Capital**"	the issued ordinary share capital of the Company immediately following Admission, comprising the Existing Ordinary Shares, the Firm Subscription Shares and the Conversion Shares;
"**Existing Ordinary Share(s)**"	the 70,432,918 Ordinary Shares in issue at the date of this document, all of which are admitted to trading on AIM;
"**FCA Approvals**"	the approvals required from the FCA pursuant to Part XII of FSMA in connection with the LN Conversion and the CLN Conversion;
"**FCA**"	the UK Financial Conduct Authority;
"**Finseta Payment Solutions**"	Finseta Payment Solutions Limited, a wholly-owned subsidiary of the Company;
"**Firm Subscription Admission**"	the admission of the Firm Subscription Shares to trading on AIM becoming effective in accordance with Rule 6 of the AIM Rules;
"**Firm Subscription Shares**"	the 9,553,319 new Ordinary Shares to be issued pursuant to the Firm Subscription;

"**Firm Subscription**"	the subscription by each of Homa and Joshua James Clarke, pursuant to their respective subscription agreements with the Company, for the Firm Subscription Shares;
"**Form of Proxy**"	the form of proxy accompanying this document for use by Shareholders in connection with the General Meeting;
"**FSMA**"	the Financial Services and Markets Act 2000 (as amended) including any regulations made pursuant thereto;
"**General Meeting**"	the general meeting of the Company which has been convened to consider the Resolutions, to be held at 11.00 a.m. on 25 November 2026, notice of which is set out at the end of this document;
"**Group**"	the Company and its subsidiaries as at the date of this document;
"**Issue Price**"	6.1174 pence per Firm Subscription Share, Conversion Share and Deferred Share;
"**Latest Practicable Date**"	5 November 2026, being the latest practicable date prior to the date of this document;
"**LN Conversion Shares**"	the 24,895,311 new Ordinary Shares to be issued to the LN Holder pursuant to the LN Conversion;
"**LN Conversion**"	the conversion of the Loan Amount into the LN Conversion Shares and the Deferred Shares pursuant to the Loan Note Conversion Deed;
"**LN Holder**"	Robert O'Brien;
"**Loan Amount**"	the principal amount of £1,800,000 outstanding under the Loan Notes (excluding accrued interest);
"**Loan Note Conversion Deed**"	the conditional loan note conversion deed entered into between the Company and the LN Holder dated 6 November 2026 pursuant to which the Loan Amount will be converted into the LN Conversion Shares and Deferred Shares following satisfaction of the relevant conditions and in accordance with its terms;
"**Loan Notes**"	the fixed rate unsecured 8.5 per cent. loan notes issued by the Company to the LN Holder pursuant to the loan note instrument dated 4 August 2022, as amended on 7 March 2023 and by a deed poll dated 12 November 2025;
"**London Stock Exchange**"	London Stock Exchange plc;

"**New Articles**"	the articles of association of the Company as proposed to be amended pursuant to Resolution 1;
"**Notice of General Meeting**"	the notice convening the General Meeting which is set out at the end of this document;
"**Ordinary Share(s)**"	ordinary share(s) of 1 pence each in the capital of the Company;
"**Proposals**"	together, the amendment of the Company's articles of association, the LN Conversion and the CLN Conversion;
"**Regulatory Information Service**"	a service approved by the FCA for the distribution to the public of regulatory announcements and included within the list maintained on the FCA's website;
"**Resolutions**"	the resolutions set out in the Notice of General Meeting;
"**SCC**"	Shore Capital and Corporate Limited;
"**SCS**"	Shore Capital Stockbrokers Limited;
"**Shareholders**"	holder(s) of Ordinary Shares;
"**Shore Capital**"	Shore Capital and Corporate Limited and Shore Capital Stockbrokers Limited;
"**Sterling**" or "**£**"	pounds sterling, the lawful currency of the United Kingdom;
"**Takeover Code**"	the City Code on Takeovers and Mergers; and
"**United Kingdom**" or "**UK**"	the United Kingdom of Great Britain and Northern Ireland.

EXPECTED TIMETABLE OF PRINCIPAL EVENTS

Announcement of the Proposals	6 November 2026
Publication of this document and the Form of Proxy	9 November 2026
Firm Subscription Admission and commencement of dealings in the Firm Subscription Shares	8.00 a.m. on or around 11 November 2026
Latest time and date for receipt of completed Forms of Proxy	11.00 a.m. on 23 November 2026
Latest time and date for CREST voting instructions	11.00 a.m. on 23 November 2026
General Meeting	11.00 a.m. on 25 November 2026
Announcement of the results of the General Meeting	25 November 2026
Admission and commencement of dealings in the Conversion Shares	A date expected to be during the first half of 2027, subject to the passing of the Resolutions and receipt of the FCA Approvals

Notes:

(i) Each of the dates in the above timetable is subject to change at the absolute discretion of the Company.

(ii) References to time in this document are to London time.

(iii) If any of the above times and/or dates change, the revised time(s) and/or date(s) will be notified to Shareholders by announcement through a Regulatory Information Service.

(iv) Firm Subscription Admission is not conditional on the passing of the Resolutions or receipt of the FCA Approvals.

(v) Admission is expected to occur during the first half of 2027, subject to the passing of the Resolutions and receipt of the FCA Approvals, the timing of which is not within the Company's control. Following satisfaction of those conditions, the Company will serve notice on the LN Holder and the CLN Holder, and the Conversion Date will be not less than five business days after the date of those notices. The LN Conversion and the CLN Conversion are interconditional and will take place on the same date. The Company will announce the expected date of Admission through a Regulatory Information Service once those notices have been served.

FIRM SUBSCRIPTION AND CONVERSION STATISTICS

Issue Price (being the price per Firm Subscription Share, LN Conversion Share, Deferred Share and CLN Conversion Share)	6.1174 pence
Number of Existing Ordinary Shares[(1)]	70,432,918
Number of Firm Subscription Shares to be issued pursuant to the Firm Subscription	9,553,319
Number of Ordinary Shares in issue following Firm Subscription Admission[(2)]	79,986,237
Number of LN Conversion Shares to be issued pursuant to the LN Conversion	24,895,311
Number of CLN Conversion Shares to be issued pursuant to the CLN Conversion	16,170,774
Total number of Conversion Shares to be issued by the Company on Admission	41,066,085
Number of Ordinary Shares in issue immediately following Admission (being the aggregate of the Existing Ordinary Shares, the Firm Subscription Shares and the Conversion Shares) [(3)]	121,052,322
Firm Subscription Shares as a percentage of the Enlarged Share Capital immediately following Admission[(3)]	7.89%
Conversion Shares as a percentage of the Enlarged Share Capital immediately following Admission[(3)]	33.92%
Number of Deferred Shares to be issued pursuant to the LN Conversion[(4)]	4,528,954

Notes:

1. *On 5 November 2026, being the latest practicable date prior to the publication of this Document.*
2. *Assuming no Ordinary Shares are issued between the date of this document and Firm Subscription Admission.*
3. *Assuming no Ordinary Shares are issued between the date of this document and Admission other than the Firm Subscription Shares and the Conversion Shares.*
4. *The Deferred Shares are not Ordinary Shares, will not be admitted to trading on AIM and are excluded from the figures above. Following any future allotment or issue of Ordinary Shares (other than in connection with the LN Conversion, the CLN Conversion or the redesignation mechanism itself), Deferred Shares will automatically be redesignated as Ordinary Shares to the extent provided in the New Articles, as described in this document.*

LETTER FROM THE CHAIRMAN OF THE COMPANY

Finseta plc

(Incorporated and registered in England and Wales with registered number 08367949)

Directors

Gareth Edwards *(Non-Executive Chairman)*
James Hickman *(Chief Executive Officer)*
Andrew Richards *(Chief Financial Officer)*
William Newton *(Chief Information Officer)*
Simon Bullock *(Non-Executive Director)*
John Burns *(Non-Executive Director)*

Registered office

14-18 Copthall Avenue
London
England
EC2R 7DJ

9 November 2026

Dear Shareholder,

New strategic investment and affiliate relationship

Proposed Loan Note Conversions and creation of a new class of unlisted shares by amendment of the Articles of Association

and

Notice of General Meeting

1. Introduction and summary

The Company continually seeks to secure new streams of business as it seeks to expand in the UK and overseas.

In pursuit of this goal, the Company's wholly-owned subsidiary, Finseta Payment Solutions Limited, has entered into an affiliate agreement with Amir Mehrad, under which Mr Mehrad will introduce prospective customers to the Group for its currency exchange and international payments products. As part of this new strategic relationship, Homa, a company wholly owned by Mr Mehrad, has separately agreed to invest approximately £1.47 million in Finseta by subscribing for 7,918,638 Firm Subscription Shares and zero-coupon Convertible Loan Notes with an aggregate principal amount of approximately £989,231. Subject to the passing of the Resolutions and receipt of the FCA Approvals, the Convertible Loan Notes will convert into 16,170,774 CLN Conversion Shares. The Affiliate Agreement and Homa's investment arrangements are separately documented, and neither is conditional on the performance of the other.

In addition, to facilitate the new strategic investment by Homa, Robert O'Brien has agreed, subject to the passing of the Resolutions and receipt of the FCA Approvals, to convert the entire Loan Amount into 24,895,311 LN Conversion Shares and 4,528,954 Deferred Shares. The Deferred Shares will constitute a new class of share and will not be admitted to trading on AIM. Their issue will enable the Loan Amount to be satisfied

in full by the issue of shares without Mr O'Brien, together with any person acting in concert with him, becoming interested in shares carrying 30 per cent. or more of the voting rights of the Company, which would ordinarily require him to make a mandatory offer under Rule 9 of the Takeover Code. Immediately following Admission, Mr O'Brien is expected to hold 29.9 per cent. of the Enlarged Share Capital.

The Company will receive gross proceeds of approximately £584,415 from the Firm Subscription, including approximately £484,415 from Homa. The Issue Price of 6.1174 pence per Ordinary Share represents the 10-day volume-weighted average price of the Company's Ordinary Shares as at 2 November 2026.

Pursuant to the Firm Subscription, the Company will allot and issue 9,553,319 Firm Subscription Shares to:

- Homa, being 7,918,638 Firm Subscription Shares and representing approximately 9.9 per cent. of the Company's issued ordinary share capital immediately following Firm Subscription Admission; and

- Joshua James Clarke, being 1,634,681 Firm Subscription Shares and representing approximately 2.04 per cent. of the Company's issued ordinary share capital immediately following Firm Subscription Admission.

Under its equity subscription agreement, Homa will have the right, for so long as it holds at least 9.9 per cent. of the Company's issued share capital, to appoint, remove and replace one representative to attend and speak at meetings of the Board and its committees in a non-voting observer capacity. The observer will not count towards the quorum and will be subject to confidentiality obligations. The Company may exclude the observer from any meeting, or withhold information from the observer, where the Board reasonably considers this necessary in connection with conflicts of interest, legally privileged information, compliance with applicable law or regulation, inside information, matters concerning Homa or competitively sensitive information.

Homa has also subscribed for Convertible Loan Notes with an aggregate principal amount of approximately £989,231. The Convertible Loan Note proceeds are held in a segregated account and will be released to the Company only on the CLN Conversion.

The Board is therefore proposing that:

- the Company's articles of association be amended to create the Deferred Shares as a new class of shares with the rights described in paragraph 3 below;

- the full Loan Amount be converted pursuant to the Loan Note Conversion Deed into 24,895,311 LN Conversion Shares and 4,528,954 Deferred Shares; and

- the Convertible Loan Notes subscribed for by Homa convert into 16,170,774 CLN Conversion Shares.

The amendment of the articles of association is conditional on the passing of Resolution 1. The LN Conversion and the CLN Conversion are each conditional upon, amongst other things, the passing of the Resolutions and receipt of the FCA Approvals. The LN

Conversion and the CLN Conversion are interconditional and will take place on the same date. The Firm Subscription is not conditional on the passing of the Resolutions or receipt of the FCA Approvals but is conditional on Firm Subscription Admission.

The Board believes that the Affiliate Agreement and Homa's strategic investment will support the Company's growth strategy. The net proceeds of the Firm Subscription and, following the CLN Conversion, the proceeds of the Convertible Loan Notes are intended to support the Group's growth strategy. The LN Conversion will facilitate Homa's strategic investment while eliminating the Company's £1.8 million principal indebtedness under the Loan Notes and the associated repayment obligation, thereby strengthening the Company's balance sheet.

The purpose of this document is, amongst other things, to provide Shareholders with further information about the background to and reasons for the Proposals, to explain why the Board considers the Proposals to be in the best interests of the Company and its Shareholders as a whole and to explain why the Directors unanimously recommend that Shareholders vote in favour of the Resolutions to be proposed at the General Meeting, notice of which is set out at the end of this document.

2. Information on Finseta

Finseta is a payments solution company offering multi-currency accounts to businesses and individuals. Headquartered in the City of London, Finseta combines a proprietary technology platform with a high level of personalised service to support clients with payments in over 165 countries in 150 currencies.

The Company's latest published financial information is contained in its unaudited interim results for the six months ended 30 June 2026, which were announced on 16 September 2026 and are available on the Company's website.

Mr Mehrad and Homa

Homa is a newly formed entity incorporated in the Abu Dhabi Global Market and is wholly owned by Amir Mehrad.

Mr Mehrad is a financial services entrepreneur and was the founder and Chief Executive Officer of Effective FX Limited, a boutique international payments and foreign exchange specialist established in 2012. As the sole shareholder and executive leader since its inception, Mr Mehrad built Effective FX into a trusted FX partner across the UK corporate sector. Under his leadership, the firm cultivated a diversified portfolio of corporate clients spanning a broad range of industries. This culminated in the asset sale of Effective FX's international payments business to Equals Group plc, a formerly AIM-listed payments business.

3. The LN Conversion and the Deferred Shares

Subject to the passing of the Resolutions and receipt of the FCA Approvals, the Company proposes to convert the full Loan Amount of £1,800,000 into: (i) 24,895,311 new Ordinary Shares; and (ii) 4,528,954 Deferred Shares, in each case at the Issue Price of 6.1174 pence per share. The number of LN Conversion Shares to be issued

to the LN Holder has been set (on the basis that no Ordinary Shares are issued before the Conversion Date other than the Firm Subscription Shares and the CLN Conversion Shares) so that, immediately following Admission, he will hold 29.9 per cent. of the Ordinary Shares in issue (or such lesser percentage as may be required to ensure that neither the LN Holder nor any person acting in concert with him is interested in shares carrying 30 per cent. or more of the voting rights of the Company). The balance of the Loan Amount will therefore be converted into the Deferred Shares rather than Ordinary Shares. Accordingly, an amount equal to £1,522,946 will be converted into the LN Conversion Shares and an amount equal to £277,054 will be converted into the Deferred Shares.

The Deferred Shares are a new class of shares to be created pursuant to the New Articles. In accordance with the New Articles, the Deferred Shares cannot be transferred and do not carry any right to:

i. dividends or other distributions;

ii. receive notice of, or to attend, speak or vote at, any general meeting of the Company; or

iii. participate in the capital, profits or other assets of the Company, save that, on a winding up of the Company, each Deferred Share will entitle its holder to repayment of the amount paid up on that share only after the capital paid up on each other share in the capital of the Company other than a Deferred Share has been repaid.

Under the New Articles, following any allotment or issue of Ordinary Shares by the Company, whether for cash or otherwise, other than an issue arising from the redesignation mechanism itself or in connection with the LN Conversion or the CLN Conversion, such number of Deferred Shares as is necessary to restore the registered holder's holding of Ordinary Shares to 29.9 per cent. of the Ordinary Shares in issue immediately following such redesignation will automatically be redesignated as Ordinary Shares on a one-for-one basis. If the number of Deferred Shares then remaining in issue is insufficient to restore that holding fully to 29.9 per cent., all remaining Deferred Shares will be redesignated as Ordinary Shares. Any Ordinary Shares arising on the redesignation of Deferred Shares will rank pari passu in all respects with the Ordinary Shares then in issue. Any such redesignation will increase the number of Ordinary Shares held by the LN Holder and will dilute the percentage interests and voting rights of other Shareholders. The dilution protection for the LN Holder is limited to the number of Deferred Shares remaining in issue. If redesignated in full immediately following Admission, the 4,528,954 Deferred Shares would represent 3.61 per cent. of the Ordinary Shares then in issue (as enlarged by such redesignation).

Pursuant to the terms of the Loan Note Conversion Deed, following satisfaction of the relevant conditions, including the passing of the Resolutions and receipt of the FCA Approvals, the Company will serve notice on the LN Holder within 10 Business Days specifying the date (being not less than five Business Days after the date of the notice) on which the Loan Amount will be converted into the LN Conversion Shares and the

Deferred Shares. The LN Conversion and the CLN Conversion are interconditional and will take place on the same date. The LN Conversion will result in the full discharge and cancellation of the Loan Notes and the release of all obligations of the Company in respect of the Loan Amount, thereby eliminating the Company's principal indebtedness under the Loan Notes in its entirety and removing the associated principal repayment obligation from the Company's balance sheet. Interest on the Loan Notes is payable quarterly in accordance with their terms. Any interest accrued but unpaid at the date of the LN Conversion will be paid in cash within five Business Days of the LN Conversion, subject to a maximum aggregate amount of £15,000 under the Loan Note Conversion Deed. If the conditions are not satisfied on or before 6 May 2027, the deed will terminate and the Loan Notes will remain outstanding on their existing terms, including as to repayment on 31 December 2028. The LN Conversion Shares are expected to be issued and admitted to trading on AIM on Admission. The Deferred Shares will not be admitted to trading on AIM.

Following the LN Conversion, the LN Holder will hold 36,194,644 Ordinary Shares (comprising his existing holding of 11,299,333 Ordinary Shares and the LN Conversion Shares) representing 29.9 per cent. of the Enlarged Share Capital (or such lesser percentage as described above). The LN Holder will also hold 4,528,954 Deferred Shares, which will not carry voting rights while they remain Deferred Shares and are therefore excluded from the Enlarged Share Capital and the percentage figure stated above.

4. The Convertible Loan Notes and CLN Conversion

Pursuant to the terms of the CLN Subscription Agreement, the CLN Holder has subscribed for Convertible Loan Notes with an aggregate principal amount of approximately £989,231. The Convertible Loan Notes were issued pursuant to the CLN Subscription Agreement and the CLN Instrument.

The Convertible Loan Notes carry no interest and are not transferable. The CLN Holder is entitled only to interest, if any, credited to the segregated bank account in which the subscription monies are held, in accordance with the CLN Instrument. The Convertible Loan Notes are unsecured. If the conversion conditions have not been satisfied on or before 6 May 2027, the outstanding principal amount, together with any interest credited to the segregated bank account, must be repaid within ten Business Days after that date.

Pursuant to the terms of the CLN Instrument, all of the outstanding principal amount of the Convertible Loan Notes will convert into 16,170,774 CLN Conversion Shares at the CLN Conversion Price on the Conversion Date, which will be specified in a notice served by the Company on the CLN Holder following: (i) the passing of the Resolutions; and (ii) receipt of the FCA Approvals. The Company may serve such notice at any time following satisfaction of those conditions and must do so within ten Business Days after all such conditions have been satisfied. The Conversion Date must fall not less than five Business Days after the date of the notice. The Conversion Date must be the same date on which the LN Conversion Shares and Deferred Shares are issued pursuant to the Loan Note Conversion Deed.

The subscription monies must be held in a segregated bank account and may not be used by the Company pending conversion or repayment in accordance with the CLN Instrument. On conversion, the subscription monies, other than any interest credited to the account, will be released to the Company, and any such interest will be paid to the CLN Holder. If the Resolutions have not been passed, or the FCA Approvals have not been received, on or before 6 May 2027, the outstanding principal amount of the Convertible Loan Notes, together with any interest credited to that account, must be repaid to the CLN Holder within ten Business Days after that date, following which the Convertible Loan Notes will be cancelled and extinguished.

The CLN Conversion and the LN Conversion are interconditional and will take place on the same date. The LN Conversion Shares and the CLN Conversion Shares will be issued on the relevant Conversion Date and are expected to be admitted to trading on AIM upon Admission. It is expected that Admission will become effective and dealings in the Conversion Shares will commence on a date during the first half of 2027, subject to the passing of the Resolutions and receipt of the FCA Approvals. The Company will announce the expected date of Admission through a Regulatory Information Service once the notices specifying the Conversion Date have been served. The Conversion Shares will, when issued, rank pari passu in all respects with the Existing Ordinary Shares.

5. Significant Shareholdings following Admission

If the Resolutions are passed and the FCA Approvals are received, the Shareholders expected to hold a significant interest of 3 per cent. or more immediately following Admission, and their respective holdings, are as follows:

Name	*Interest in Ordinary Shares and voting rights of the Company*	*% of Enlarged Share Capital and voting rights of the Company*
Robert O'Brien	36,194,644	29.90
Homa Holdings Ltd	24,089,412	19.90
Atlantic Partners Asia Holdings (SG) PTE Ltd	6,897,870	5.70
David Ryan & Family Interests	5,700,000	4.71
Total	72,881,926	60.21

5.1 Settlement and dealings

Firm Subscription Admission

Application will be made to the London Stock Exchange for the Firm Subscription Shares to be admitted to trading on AIM. It is expected that Firm Subscription Admission will become effective, and that dealings in the Firm Subscription Shares will commence, at 8.00 a.m. on or around 11 November 2026. Firm Subscription

Admission is not conditional on the passing of the Resolutions or receipt of the FCA Approvals.

Admission

Subject to the passing of the Resolutions and receipt of the FCA Approvals, application will be made to the London Stock Exchange for the Conversion Shares to be admitted to trading on AIM. It is expected that Admission will become effective, and that dealings in the Conversion Shares will commence, at 8.00 a.m. on the Conversion Date, which is expected to be during the first half of 2027. The Conversion Date will be the date specified by the Company in the notices to be served on the LN Holder and the CLN Holder, and will be not less than five Business Days after the date of those notices. The Company will announce the expected date of Admission through a Regulatory Information Service once the notices specifying the Conversion Date have been served.

If the conditions to the LN Conversion and the CLN Conversion have not been satisfied on or before 6 May 2027, the Loan Note Conversion Deed will terminate and the aggregate principal amount of the Convertible Loan Notes, together with any interest credited to the segregated bank account, will be repaid to the CLN Holder within ten Business Days after that date.

The Firm Subscription Shares and the Conversion Shares will, when issued, rank pari passu in all respects with the Existing Ordinary Shares and will rank in full for all dividends and other distributions declared, made or paid on Ordinary Shares after their issue.

6. General Meeting

Set out at the end of this document is a notice convening the General Meeting to be held on Wednesday 25 November 2026 at the offices of Gracechurch Group, 48 Gracechurch Street, London EC3V 0EJ at 11.00 a.m. at which the Resolutions will be proposed for the purposes of implementing the Proposals in full.

The Resolutions to be proposed at the General Meeting are, in summary, as follows:

Resolution 1, which will be proposed as a special resolution, is to amend the Company's articles of association to create the Deferred Shares and set out their rights. Those rights are described in paragraph 3 above.

Resolution 2, which will be proposed as an ordinary resolution and which is conditional upon the passing of Resolution 1, is to authorise the Directors to allot and issue the LN Conversion Shares, the Deferred Shares and the CLN Conversion Shares in connection with the LN Conversion and the CLN Conversion, up to an aggregate nominal amount of £455,950.39. The authority granted pursuant to Resolution 2 shall expire at the conclusion of the next annual general meeting of the Company.

Resolution 3, which will be proposed as a special resolution and which is conditional upon the passing of Resolutions 1 and 2, disapplies Shareholders' statutory pre-emption rights in relation to the allotment and issue of the LN Conversion Shares, the

Deferred Shares and the CLN Conversion Shares up to the same aggregate nominal amount. The authority granted pursuant to Resolution 3 shall expire at the conclusion of the next annual general meeting of the Company.

The authorities set out in Resolutions 2 and 3 are in addition to, and without prejudice to, the authorities conferred on the Directors at the annual general meeting held on 30 June 2026.

Resolutions 1 and 3 are special resolutions and will require a majority of not less than 75 per cent. of the votes cast, whether in person or by proxy, to be in favour of that Resolution. Resolution 2 is an ordinary resolution and requires a majority of more than 50 per cent. of the votes cast, whether in person or by proxy, to be in favour of that Resolution.

7. Related Party Transaction

Robert O'Brien is a substantial shareholder of the Company for the purposes of the AIM Rules (holding 11,299,333 Ordinary Shares, representing approximately 16.04 per cent. of the Existing Ordinary Shares) and accordingly the entry into the Loan Note Conversion Deed and the LN Conversion (under which, subject to the passing of the Resolutions and receipt of the FCA Approvals, the Loan Amount will be converted into the LN Conversion Shares and the Deferred Shares) constitutes a related party transaction under Rule 13 of the AIM Rules. The Company's Directors consider, having consulted with the Company's nominated adviser, Shore Capital, that the terms of the LN Conversion are fair and reasonable insofar as the Company's AIM shareholders are concerned.

8. Action to be taken by Shareholders

A Form of Proxy for use by Shareholders in connection with the General Meeting accompanies this document. Whether or not you propose to attend the General Meeting in person, you are requested to complete the Form of Proxy in accordance with the instructions printed on it and to return it to the Company's registrar Neville Registrars Limited, Neville House, Steelpark Road, Halesowen B62 8HD, by post or by hand (during normal business hours only), as soon as possible and in any event so as to arrive no later than 11.00 a.m. on 23 November 2026 (or, in the case of any adjourned meeting for less than 28 days but more than 48 hours or in the case of a poll taken more than 48 hours after it is demanded, not less than 24 hours before the time appointed for the holding of the adjourned meeting or the taking of the poll, excluding any part of a day that is not a working day).

If you hold Ordinary Shares in uncertificated form (that is, in CREST) you may vote using the CREST Proxy Voting service in accordance with the procedures set out in the CREST Manual (please also refer to the accompanying notes to the Notice of General Meeting set out at the end of this document). Proxies submitted via CREST must be received by the Company's agent Neville Registrars Limited (ID: 7RA11) by no later than the time and date specified in the Notice of General Meeting (or, in the case of any adjourned meeting for less than 28 days but more than 48 hours or in the case of a poll taken more than 48 hours after it is demanded, not less than 24 hours

before the time appointed for the holding of the adjourned meeting or the taking of the poll, excluding any part of a day that is not a working day). This will enable your vote to be counted at the General Meeting in the event of your absence.

The completion and return of the Form of Proxy or the use of the CREST Proxy Voting service will not prevent you from attending and voting at the General Meeting, or any adjournment thereof, in person should you wish to do so.

9. Importance of the vote

Shareholders should be aware that the LN Conversion and the CLN Conversion are each conditional upon, amongst other things, the passing of all the Resolutions at the General Meeting and receipt of the FCA Approvals.

The LN Conversion and the CLN Conversion are also interconditional. Accordingly, if any of the Resolutions is not passed or the FCA Approvals are not received, neither of these transactions will proceed. In that event, the Loan Notes will remain outstanding on their existing terms and the Convertible Loan Notes will be repaid to the CLN Holder in accordance with the CLN Instrument.

Recommendation

The Directors are of the opinion that the Proposals are in the best interests of the Company and its Shareholders as a whole, noting in particular that the LN Conversion will eliminate the Company's principal indebtedness under the Loan Notes in its entirety and remove the associated principal repayment obligation from the Company's balance sheet, and that the CLN Conversion will further strengthen the Company's balance sheet and release the subscription monies held in the segregated account for use by the Company. Accordingly, the Directors unanimously recommend that Shareholders vote in favour of the Resolutions.

David Ryan, in respect of his shareholding of 5,700,000 Ordinary Shares, has entered into an irrevocable undertaking to vote in favour of all of the Resolutions.

The Directors, in respect of an aggregate of 3,775,714 Ordinary Shares, and Robert O'Brien, in respect of 11,299,333 Ordinary Shares, have also entered into irrevocable undertakings to vote in favour of all of the Resolutions in respect of, together, 15,075,047 Ordinary Shares.

In total, the irrevocable undertakings in respect of 20,775,047 Ordinary Shares represent approximately 25.97 per cent. of the Ordinary Shares eligible to vote on the Resolutions (being the 79,986,237 Ordinary Shares, assuming that no Ordinary Shares are issued between the Latest Practicable Date and the General Meeting other than the Firm Subscription Shares).

Yours faithfully,

Gareth Edwards
Chairman

NOTICE OF GENERAL MEETING

Finseta plc

(Incorporated and registered in England and Wales with registered number 08367949)

NOTICE IS GIVEN that a General Meeting of Finseta plc (the "**Company**") will be held at the offices of Gracechurch Group, 48 Gracechurch Street, London EC3V 0EJ at 11.00 a.m. on 25 November 2026 for the purpose of considering and, if thought fit, passing the following resolutions (the "**Resolutions**" and each a "**Resolution**"), of which Resolutions 1 and 3 will be proposed as special resolutions of the Company and Resolution 2 will be proposed as an ordinary resolution of the Company:

SPECIAL RESOLUTION

1. THAT, with effect from the passing of this resolution, the articles of association of the Company be amended as follows:

   (i) The following definitions be inserted in Part 1, Article 1, in alphabetical order:

   Deferred Shares: means the deferred shares of £0.01 each in the capital of the company;

   Ordinary Shares: means the ordinary shares of £0.01 each in the capital of the company;

   Registrar: means the company's registrar from time to time; and

   Relevant Allotment: means any allotment or issue of Ordinary Shares by the company (other than pursuant to article 63A or in connection with the conversion of the loan notes pursuant to the loan note conversion deed dated 6 November 2026 or the convertible loan note instrument dated 6 November 2026), whether for cash or otherwise.

   (ii) the following article be inserted as new Article 63A:

   "**63A Deferred Shares**

   63A.1 Notwithstanding any other provision of these articles, the Deferred Shares shall have the rights, and shall be subject to the restrictions, set out in Articles 63A.1.1 to 63A.1.9 (inclusive) below.

   63A.1.1 A Deferred Share:

   (a) does not entitle its holder to receive any dividend or other distribution;

   (b) does not entitle its holder to receive a share certificate in respect of the relevant shareholding;

   (c) does not entitle its holder to receive notice of, nor to attend, speak or vote at, any general meeting of the company;

   (d) entitles its holder on a return of capital on a winding up of the company (but not otherwise) only to the repayment of the amount paid up on that share after payment of

the capital paid up on each other share in the capital of the Company other than a Deferred Share; and

(e) does not entitle its holder to any further participation in the capital, profits or assets of the Company.

63A.1.2 The Deferred Shares shall not be capable of transfer.

63A.1.3 The rights attaching to the Deferred Shares shall not be, or be deemed to be, varied, abrogated or altered by:

(a) the creation or issue of any shares ranking in priority to, or pari passu with, the Deferred Shares;

(b) the company reducing its share capital or share premium account; or

(c) the redemption or purchase of any share, whether a Deferred Share or otherwise, nor by the passing by the members of the company or any class of members of any resolution, whether in connection with the foregoing or for any other purpose, and accordingly no consent thereto or sanction thereof by the holder of the Deferred Shares shall be required.

63A.1.4 Following any Relevant Allotment, such number of Deferred Shares as is necessary to result in the sole registered holder of the Deferred Shares (being Robert O'Brien) holding 29.9 per cent. of the Ordinary Shares in issue immediately following the redesignation of such Deferred Shares (subject to article 63A.1.7) shall automatically be redesignated as Ordinary Shares.

63A.1.5 If the number of Deferred Shares then in issue is insufficient to achieve the result contemplated in article 63A.1.4, all Deferred Shares then in issue shall automatically be redesignated as Ordinary Shares.

63A.1.6 The number of Deferred Shares to be redesignated pursuant to article 63A.1.4 shall be determined by the Registrar acting on behalf of the company.

63A.1.7 Any fractional entitlement to an Ordinary Share arising pursuant to article 63A.1.4 shall be rounded down to the nearest whole share.

63A.1.8 Ordinary Shares arising on the redesignation of Deferred Shares pursuant to this article shall rank pari passu in all respects with the Ordinary Shares then in issue.

63A.1.9 The redesignation of Deferred Shares as Ordinary Shares pursuant to this article shall not constitute a Relevant Allotment."

ORDINARY RESOLUTION

2. THAT, subject to the passing of Resolution 1 above, and in addition to, and without prejudice to, any existing authorisation under section 551 of the Companies Act 2006 (the "**Act**"), the directors of the Company be and are hereby generally and unconditionally authorised pursuant to section 551 of the Act to exercise all or any powers of the Company to allot shares in the Company and to grant rights ("**relevant**

rights") to subscribe for or to convert any security into shares of the Company (such shares and rights to subscribe for or to convert any security into shares of the Company being "**relevant securities**") up to an aggregate nominal amount of £455,950.39, comprising:

(i) the allotment of up to 24,895,311 new ordinary shares of 1 pence each in the capital of the Company (the "**Ordinary Shares**") in connection with the LN Conversion (as defined in the circular to shareholders of the Company dated 9 November 2026 (the "**Circular**"));

(ii) the allotment of up to 4,528,954 new deferred shares of 1 pence each in the capital of the Company (the "**Deferred Shares**") in connection with the LN Conversion (as such term is defined in the Circular); and

(iii) the allotment and issue of up to 16,170,774 Ordinary Shares arising on conversion of the Convertible Loan Notes in connection with the CLN Conversion (as such terms are defined in the Circular),

provided that such authorisation shall expire at the conclusion of the next annual general meeting of the Company unless previously renewed, revoked or varied by the Company in a general meeting, save that the Company may at any time before the expiry of this authorisation make an offer or agreement which would or might require relevant securities to be allotted or relevant rights to be granted after the expiry of this authorisation and the directors of the Company may allot relevant securities or grant relevant rights in pursuance of any such offer or agreement as if the authorisation conferred hereby had not expired.

SPECIAL RESOLUTION

3. THAT, subject to the passing of Resolutions 1 and 2, and in addition to, and without prejudice to, any existing power under section 570 of the Act, the directors of the Company are empowered in accordance with section 570 of the Act to allot equity securities (within the meaning of section 560(1), (2) and (3) of the Act) pursuant to the authority conferred by Resolution 2 as if section 561(1) of the Act did not apply to such allotment, provided that this power of disapplication shall be limited to an aggregate nominal amount of £455,950.39, comprising:

(i) the allotment of up to 24,895,311 Ordinary Shares in connection with the LN Conversion (as such term is defined in the Circular);

(ii) the allotment of up to 4,528,954 Deferred Shares in connection with the LN Conversion (as such term is defined in the Circular); and

(iii) the allotment and issue of up to 16,170,774 Ordinary Shares arising on conversion of the Convertible Loan Notes in connection with the CLN Conversion (as such terms are defined in the Circular),

provided that this authority shall expire at the conclusion of the next annual general meeting of the Company, but so that this power shall enable the Company to make an offer or agreement before such expiry which would or might require equity securities to be allotted after such expiry and the directors of the Company may allot equity securities in pursuance of any such offer or agreement as if such expiry had not occurred.

By order of the Board

Jordanna Curtis
Company Secretary

9 November 2026

Registered Office:

14-18 Copthall Avenue,
London,
EC2R 7DJ

NOTES TO THE NOTICE OF GENERAL MEETING

Right to appoint a proxy

1. Members of the Company are entitled to appoint a proxy to exercise all or any of their rights to attend and to speak and vote at a meeting of the Company. A proxy does not need to be a member of the Company. A member may appoint more than one proxy in relation to a meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by that member. **You are strongly urged to register your votes in advance by appointing the Chairman of the General Meeting as your proxy.**

2. A proxy form which may be used to make such appointment and give proxy directions accompanies this Notice. If you do not receive a proxy form and believe that you should have one, or if you require additional proxy forms in order to appoint more than one proxy, please contact the Company's registrar, Neville Registrars Limited, on +44 (0) 121 585 1131.

Procedure for appointing a proxy

3. To be valid, the proxy form must be received by post or (during normal business hours only) by hand at the office of the Company's registrar, Neville Registrars Limited, Neville House, Steelpark Road, Halesowen, B62 8HD, no later than 11.00 a.m. on 23 November 2026 (or, in the case of any adjourned meeting for less than 28 days but more than 48 hours or in the case of a poll taken more than 48 hours after it is demanded, not less than 24 hours before the time appointed for the holding of the adjourned meeting or the taking of the poll, excluding any part of a day that is not a working day). It should be accompanied by the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority. As an alternative to completing the hard copy Form of Proxy, you can appoint a proxy electronically online at www.sharegateway.co.uk by completing the authentication requirements as set out on the Form of Proxy. For an electronic proxy appointment to be valid, your appointment must be received by Neville Registrars Limited no later than 11.00 a.m. on 23 November 2026 (or, in the case of any adjourned meeting for less than 28 days but more than 48 hours or in the case of a poll taken more than 48 hours after it is demanded, not less than 24 hours before the time appointed for the holding of the adjourned meeting or the taking of the poll, excluding any part of a day that is not a working day). It should be accompanied by the power of attorney or other authority (if any) under which it is signed or a notarially certified copy of such power or authority.

4. CREST members can also appoint proxies by using the CREST electronic proxy appointment service and transmitting a CREST Proxy Instruction in accordance with the procedures set out in the CREST Manual so that it is received by Neville Registrars Limited (under CREST participant ID 7RA11) by no later than 11.00 a.m. on 23 November 2026. The time of receipt will be taken to be the time from which Neville Registrars Limited is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST.

5. The return of a completed proxy form, electronic appointment or the transmission of a CREST Proxy Instruction will not preclude a member from attending the General Meeting if he or she wishes to do so.

Record date

6. To be entitled to vote at the General Meeting (and for the purpose of the determination by the Company of the votes they may cast), members must be registered in the register of members of the Company as at 6.00 p.m. on 23 November 2026 or, in the event of any adjournment, 48 hours (excluding non-working days) before the time of the adjourned meeting. Changes to the register of members after the relevant deadline will be disregarded in determining the right of any person to attend and vote at the meeting.

Corporate representatives

7. Any corporation which is a member can appoint one or more corporate representatives who may exercise on its behalf all of its powers as a member provided that they do not do so in relation to the same shares.

Communications

8. Members who have general enquiries about the meeting should use the following means of communication. No other means of communication will be accepted. You may write to Neville Registrars Limited, Neville House, Steelpark Road, Halesowen, B62 8HD.

9. You may not use any electronic address (within the meaning of Section 333(4) of the Act) provided in either this document or any related documents to communicate with the Company for any purposes other than those expressly stated.

10. Under Section 319A of the Act, a member attending the meeting has the right to ask questions in relation to the business of the meeting. The Company must cause to be answered any such question relating to the business being dealt with at the meeting but no such answer need be given if (i) to do so would interfere unduly with the preparation for the meeting or involve the disclosure of confidential information (ii) the answer has already been given on a website in the form of an answer to a question or (iii) it is undesirable in the interests of the Company or the good order of the meeting that the question be answered.

Voting

11. Each of the resolutions to be put to the meeting will be voted on by a poll with each member having one vote for each share held thereby allowing all the proxy votes submitted and received prior to the meeting to be counted. A poll reflects the number of voting rights exercisable by each member and so the Board considers it a more democratic method of voting.

12. As soon as practicable following the meeting, the results of the voting will be announced via a regulatory information service and also placed on the Company's website.

Total Voting Rights

13. As at the Latest Practicable Date, the Company's issued share capital consisted of 70,432,918 ordinary shares, carrying one vote each, and no treasury shares. Therefore, the total number of voting rights in the Company as at the Latest Practicable Date was 70,432,918.

A copy of this Notice of General Meeting can be found on the Company's website at https://investors.finseta.com/news-alerts/.